City of Platte
$2,300,000 Clean Water Project Revenue Borrower Bond
dated October 8, 2018

RECEIVED
OCT 25 2018
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Platte
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: October 8, 2018
4. Purpose of issue: Wastewater System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $2,300,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 8th day of October 2018.

By: Shauna Meyerink
Its: Finance Officer

$2,300,000
City of Platte
$2,300,000 Clean Water Project Revenue Borrower Bond

Dated Oct 8, 2018 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2020			$120,909.72	$120,909.72	120,910	120,910
02/15/2021	$12,926.41	2.500	$14,375.00	$27,301.41		
05/15/2021	$13,007.20	2.500	$14,294.21	$27,301.41		
08/15/2021	$13,088.49	2.500	$14,212.91	$27,301.41		
11/15/2021	$13,170.29	2.500	$14,131.11	$27,301.41	109,206	109,206
02/15/2022	$13,252.61	2.500	$14,048.80	$27,301.41		
05/15/2022	$13,335.44	2.500	$13,965.97	$27,301.41		
08/15/2022	$13,418.78	2.500	$13,882.62	$27,301.41		
11/15/2022	$13,502.65	2.500	$13,798.75	$27,301.41	109,206	109,206
02/15/2023	$13,587.04	2.500	$13,714.36	$27,301.41		
05/15/2023	$13,671.96	2.500	$13,629.44	$27,301.41		
08/15/2023	$13,757.41	2.500	$13,543.99	$27,301.41		
11/15/2023	$13,843.40	2.500	$13,458.01	$27,301.41	109,206	109,206
02/15/2024	$13,929.92	2.500	$13,371.49	$27,301.41		
05/15/2024	$14,016.98	2.500	$13,284.43	$27,301.41		
08/15/2024	$14,104.59	2.500	$13,196.82	$27,301.41		
11/15/2024	$14,192.74	2.500	$13,108.67	$27,301.41	109,206	109,206
02/15/2025	$14,281.44	2.500	$13,019.96	$27,301.41		
05/15/2025	$14,370.70	2.500	$12,930.70	$27,301.41		
08/15/2025	$14,460.52	2.500	$12,840.89	$27,301.41		
11/15/2025	$14,550.90	2.500	$12,750.51	$27,301.41	109,206	109,206
02/15/2026	$14,641.84	2.500	$12,659.57	$27,301.41		
05/15/2026	$14,733.35	2.500	$12,568.05	$27,301.41		
08/15/2026	$14,825.44	2.500	$12,475.97	$27,301.41		
11/15/2026	$14,918.10	2.500	$12,383.31	$27,301.41	109,206	109,206
02/15/2027	$15,011.33	2.500	$12,290.07	$27,301.41		
05/15/2027	$15,105.15	2.500	$12,196.25	$27,301.41		
08/15/2027	$15,199.56	2.500	$12,101.85	$27,301.41		
11/15/2027	$15,294.56	2.500	$12,006.85	$27,301.41	109,206	109,206
02/15/2028	$15,390.15	2.500	$11,911.26	$27,301.41		
05/15/2028	$15,486.34	2.500	$11,815.07	$27,301.41		
08/15/2028	$15,583.13	2.500	$11,718.28	$27,301.41		
11/15/2028	$15,680.52	2.500	$11,620.88	$27,301.41	109,206	109,206
02/15/2029	$15,778.53	2.500	$11,522.88	$27,301.41		
05/15/2029	$15,877.14	2.500	$11,424.27	$27,301.41		
08/15/2029	$15,976.37	2.500	$11,325.03	$27,301.41		
11/15/2029	$16,076.23	2.500	$11,225.18	$27,301.41	109,206	109,206
02/15/2030	$16,176.70	2.500	$11,124.70	$27,301.41		
05/15/2030	$16,277.81	2.500	$11,023.60	$27,301.41		
08/15/2030	$16,379.54	2.500	$10,921.86	$27,301.41		
11/15/2030	$16,481.91	2.500	$10,819.49	$27,301.41	109,206	109,206
02/15/2031	$16,584.93	2.500	$10,716.48	$27,301.41		
05/15/2031	$16,688.58	2.500	$10,612.82	$27,301.41		
08/15/2031	$16,792.89	2.500	$10,508.52	$27,301.41		
11/15/2031	$16,897.84	2.500	$10,403.57	$27,301.41	109,206	109,206
02/15/2032	$17,003.45	2.500	$10,297.95	$27,301.41		
05/15/2032	$17,109.72	2.500	$10,191.68	$27,301.41		
08/15/2032	$17,216.66	2.500	$10,084.75	$27,301.41		
11/15/2032	$17,324.26	2.500	$9,977.14	$27,301.41	109,206	109,206
02/15/2033	$17,432.54	2.500	$9,868.87	$27,301.41		
05/15/2033	$17,541.49	2.500	$9,759.91	$27,301.41		
08/15/2033	$17,651.13	2.500	$9,650.28	$27,301.41		
11/15/2033	$17,761.45	2.500	$9,539.96	$27,301.41	109,206	109,206
02/15/2034	$17,872.46	2.500	$9,428.95	$27,301.41		
05/15/2034	$17,984.16	2.500	$9,317.25	$27,301.41		
08/15/2034	$18,096.56	2.500	$9,204.85	$27,301.41		

11/15/2034	$18,209.67	2.500	$9,091.74	$27,301.41	109,206	109,206
02/15/2035	$18,323.48	2.500	$8,977.93	$27,301.41		
05/15/2035	$18,438.00	2.500	$8,863.41	$27,301.41		
08/15/2035	$18,553.23	2.500	$8,748.17	$27,301.41		
11/15/2035	$18,669.19	2.500	$8,632.21	$27,301.41	109,206	109,206
02/15/2036	$18,785.87	2.500	$8,515.53	$27,301.41		
05/15/2036	$18,903.29	2.500	$8,398.12	$27,301.41		
08/15/2036	$19,021.43	2.500	$8,279.97	$27,301.41		
11/15/2036	$19,140.32	2.500	$8,161.09	$27,301.41	109,206	109,206
02/15/2037	$19,259.94	2.500	$8,041.46	$27,301.41		
05/15/2037	$19,380.32	2.500	$7,921.09	$27,301.41		
08/15/2037	$19,501.44	2.500	$7,799.96	$27,301.41		
11/15/2037	$19,623.33	2.500	$7,678.08	$27,301.41	109,206	109,206
02/15/2038	$19,745.97	2.500	$7,555.43	$27,301.41		
05/15/2038	$19,869.39	2.500	$7,432.02	$27,301.41		
08/15/2038	$19,993.57	2.500	$7,307.84	$27,301.41		
11/15/2038	$20,118.53	2.500	$7,182.88	$27,301.41	109,206	109,206
02/15/2039	$20,244.27	2.500	$7,057.14	$27,301.41		
05/15/2039	$20,370.80	2.500	$6,930.61	$27,301.41		
08/15/2039	$20,498.12	2.500	$6,803.29	$27,301.41		
11/15/2039	$20,626.23	2.500	$6,675.18	$27,301.41	109,206	109,206
02/15/2040	$20,755.14	2.500	$6,546.26	$27,301.41		
05/15/2040	$20,884.86	2.500	$6,416.54	$27,301.41		
08/15/2040	$21,015.39	2.500	$6,286.01	$27,301.41		
11/15/2040	$21,146.74	2.500	$6,154.67	$27,301.41	109,206	109,206
02/15/2041	$21,278.91	2.500	$6,022.50	$27,301.41		
05/15/2041	$21,411.90	2.500	$5,889.51	$27,301.41		
08/15/2041	$21,545.72	2.500	$5,755.68	$27,301.41		
11/15/2041	$21,680.38	2.500	$5,621.02	$27,301.41	109,206	109,206
02/15/2042	$21,815.89	2.500	$5,485.52	$27,301.41		
05/15/2042	$21,952.24	2.500	$5,349.17	$27,301.41		
08/15/2042	$22,089.44	2.500	$5,211.97	$27,301.41		
11/15/2042	$22,227.50	2.500	$5,073.91	$27,301.41	109,206	109,206
02/15/2043	$22,366.42	2.500	$4,934.99	$27,301.41		
05/15/2043	$22,506.21	2.500	$4,795.20	$27,301.41		
08/15/2043	$22,646.87	2.500	$4,654.53	$27,301.41		
11/15/2043	$22,788.42	2.500	$4,512.99	$27,301.41	109,206	109,206
02/15/2044	$22,930.84	2.500	$4,370.56	$27,301.41		
05/15/2044	$23,074.16	2.500	$4,227.25	$27,301.41		
08/15/2044	$23,218.37	2.50	$4,083.03	$27,301.41		
11/15/2044	$23,363.49	2.50	$3,937.92	$27,301.41	109,206	109,206
02/15/2045	$23,509.51	2.50	$3,791.90	$27,301.41		
05/15/2045	$23,656.44	2.50	$3,644.96	$27,301.41		
08/15/2045	$23,804.30	2.50	$3,497.11	$27,301.41		
11/15/2045	$23,953.07	2.50	$3,348.33	$27,301.41	109,206	109,206
02/15/2046	$24,102.78	2.50	$3,198.63	$27,301.41		
05/15/2046	$24,253.42	2.50	$3,047.98	$27,301.41		
08/15/2046	$24,405.01	2.50	$2,896.40	$27,301.41		
11/15/2046	$24,557.54	2.50	$2,743.87	$27,301.41	109,206	109,206
02/15/2047	$24,711.02	2.50	$2,590.38	$27,301.41		
05/15/2047	$24,865.47	2.50	$2,435.94	$27,301.41		
08/15/2047	$25,020.88	2.50	$2,280.53	$27,301.41		
11/15/2047	$25,177.26	2.50	$2,124.15	$27,301.41	109,206	109,206
02/15/2048	$25,334.61	2.50	$1,966.79	$27,301.41		
05/15/2048	$25,492.96	2.50	$1,808.45	$27,301.41		
08/15/2048	$25,652.29	2.50	$1,649.12	$27,301.41		
11/15/2048	$25,812.61	2.50	$1,488.79	$27,301.41	109,206	109,206
02/15/2049	$25,973.94	2.50	$1,327.46	$27,301.41		
05/15/2049	$26,136.28	2.50	$1,165.13	$27,301.41		
08/15/2049	$26,299.63	2.50	$1,001.78	$27,301.41		
11/15/2049	$26,464.00	2.50	$837.40	$27,301.41	109,206	109,206
02/15/2050	$26,629.40	2.50	$672.00	$27,301.41		
05/15/2050	$26,795.84	2.50	$505.57	$27,301.41		

08/15/2050	$26,963.31	2.50	$338.09	$27,301.41		
11/15/2050	$27,131.83	2.50	$169.57	$27,301.41	109,206	109,206
	$2,300,000.00		$1,097,078.55	$3,397,078.55	$3,397,079	$3,397,079

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OCT 25 2018
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Sabrina Meierhenry
Of Counsel

October 23, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Platte, South Dakota
$2,300,000 Clean Water Project Revenue Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.